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2.1 Economic Context of Electronic Resource Selection		
▪ <i>Pricing Structures and Consortial Purchasing</i>	ICOLC	Statement of Current Perspective and Preferred Practices for the Selection and Purchase of Electronic Information < http://www.library.yale.edu/consortia/statement.html >
▪ <i>General Resources</i>	ARL	Office of Scholarly Communication < www.arl.org/scomm >; Tempe Principles for Emerging Systems of Scholarly Publishing < http://www.arl.org/scomm/tempe.html >; SPARC < www.arl.org/sparc >; Create Change < www.createchange.org >; Declaring Independence < www.arl.org/sparc/DI >
▪ <i>E-print/E-Publishing Initiatives</i>	CDL	e-scholarship < http://escholarship.cdlib.org/ >
	LANL	arXiv: Los Alamos Physics Preprint Database < http://arxiv.org >
	NIH	PubMed Central < www.pubmedcentral.nih.gov >
	Open Archives	Open Archives Initiative < www.openarchives.org >
▪ <i>Publishing Initiatives</i>	Big 12 Plus Consortium	BioOne < http://www.bioone.org >
	Columbia	CIAO (Columbia International Affairs Online) < http://www.ciaonet.org/ >; Columbia Earthscape < http://www.earthscape.org >
	Cornell	Project Euclid < http://projecteuclid.org >
	Johns Hopkins	Project Muse < http://muse.jhu.edu >
	Stanford	Highwire Press < http://highwire.stanford.edu >
2.2 Selection Policies and Strategic Plans		
	CDL	CDL Collection Framework < http://www.cdlib.org/libstaff/sharedcoll/docs/framework.pdf >; CDC Principles for Acquiring and Licensing Information in Digital Formats < http://sunsite.berkeley.edu/Info/principles.html >; Joint Steering Committee Criteria for Priority Selection < http://www.cdlib.org/libstaff/sharedcoll/jsc/PriorityPoints.rtf >; Tiered Approach for Access to Purchased Electronic Content < http://www.cdlib.org/libstaff/sharedcoll/docs/tiers.rtf >
	Library of Congress	Collections Policy Statements: Electronic Resources < http://lcweb.loc.gov/acq/devpol/electron.html >
	MIT	Toward a Networked Resources Policy < http://macfadden.mit.edu:9500/networked/policy.html >
	Texas	General Libraries Digital Library Collection Development Framework < http://www.lib.utexas.edu/admin/cird/policies/subjects/framework.html >; General Libraries Electronic Journal Strategy < http://www.lib.utexas.edu/admin/cird/ejournalstrategy.html >

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2.2 Selection Policies and Strategic Plans (contd.)	USC	University of Southern California Library Collection Development Policy Statement for Information in Electronic Formats < http://academic.uofs.edu/organization/codes/uscl.html >
	Washington	Selection Guidelines for Internet Resources < http://staffweb.lib.washington.edu/irc/policies/internetelguide.htm >
▪ <i>Evaluation Checklists</i>	CDL	Database Selection Criteria < http://www.cdlib.org/libstaff/system_services/tswg/database_selection_criteria.rtf >; Resource Selection/Evaluation Criteria < http://www.cdlib.org/libstaff/system_services/tswg/Database_Selection_Criteria_v4.rtf >
	Penn State	Evaluating Electronic Resources < http://www.libraries.psu.edu/crsweb/select/manual/guide.htm >
	Yale	Examining Networked Resources (includes checklists for Content, Presentation, Technical, Licensing and Business Arrangements, and Service Impacts) < http://www.library.yale.edu/ecollections/ereschecklist.pdf >
▪ <i>Strategic Plans</i>	CDL	CDL Mission and Strategic Goals < http://www.cdlib.org/about/planning/mission.html >
	Carnegie Mellon	Digital Library Plan, 2000-2007 < http://www.library.cmu.edu/Libraries/digitallibrary.pdf >
	Cornell	Cornell University Library Digital Futures Plan: July 2000 to June 2002 < http://www.library.cornell.edu/staffweb/CULDigitalFuturesPlan.html >
	Illinois	University of Illinois Library Electronic Collections Plan (November 2000)
	Library of Congress	LC21: A Digital Strategy for the Library of Congress < http://books.nap.edu/books/0309071445/html/1.html >
	Virginia	Building the Library of Tomorrow < http://staff.lib.virginia.edu/LofT/ >
2.3 Institutional Finance and Organization		
▪ <i>Funding/Budgeting Strategies</i>	CDL	Sharing Costs of Electronic Resources Among UC Campuses < http://www.cdlib.org/libstaff/sharedcoll/toolkit/costshareweb.PDF >
	MIT	Guiding Principles for Use of Central Networked Resources Fund < http://libraries.mit.edu/notice/netwguide.htm >
	Yale	Central Fund for Multi-disciplinary Digital Resources (brief principles document for use of central fund) < http://www.library.yale.edu/ecollections/Central%20Fund.html >
▪ <i>Committee Structures</i>	CDL	Joint Steering Committee on Shared Collections (document password protected) http://www.cdlib.org/libstaff/sharedcoll/jsc/ ; JSC Charge < http://www.cdlib.org/libstaff/sharedcoll/jsc/JSC_charge.rtf >
	Cornell	Database Review Committee < http://www.engl.lib.cornell.edu/cul/a2i/drc/default.html >; Electronic Resources Committee < http://www.library.cornell.edu/staffweb/ERC/ERC.html >
	Harvard	Committee on Electronic Reference Service < http://hul.harvard.edu/cmtes/ulc/coers >
	Michigan	Electronic Resources Task Force Report < http://www.lib.umich.edu/libhome/staff/eresources/TFreport.html >; Selection Structure (includes e-team; core resources team, subject teams) < http://www.lib.umich.edu/libhome/staff/eresources/structure.htm >
	MIT	NERD (Networked Electronic Resources Discussion Group)

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<i>Committee Structures (contd.)</i>	Stanford	Stanford University Libraries/ Academic Information Resources (presentation at Digital Library Federation Spring Forum, April 12, 2000. Discusses committee structure, including access to information committee; resource groups for humanities, social science/government publications, science and engineering, which deal with content and data appropriate to those areas.) < http://www.clir.org/diglib/forums/spr2000/stanford/index.htm >
	Yale	CoDGER (Committee for Digital General Resources) < http://www.library.yale.edu/CDC/public/subcommittees/codger/ >
▪ <i>Selection Roles</i>		
□ E-Resource Coordinators	Harvard	Coordinator for Digital Acquisitions (Ivy Anderson)
	MIT	Assistant Acquisitions Librarians for Digital Resources (Ellen Durancea)
	Stanford	Digital Library Program Officer (Paul Zarins)
□ Resource-Specific Coordination/Stewardship	CDL	Resource Liaisons < http://www.cdlib.org/libstaff/sharedcoll/liaisons/ > (page includes Charge) < http://www.cdlib.org/libstaff/sharedcoll/liaisons/charge.rtf >; Resource Liaisons and Usage Statistics < http://www.cdlib.org/libstaff/sharedcoll/liaisons/UsageStatistics_Goals.rtf >
	Harvard	Resource Stewardship Program < http://hul.harvard.edu/digacq/stewards.html >; Responsibilities of Stewards and Coordinators < http://hul.harvard.edu/cmtes/ulc/coers/stewards_coordinators.htm >; Stewards' Checklist < http://hul.harvard.edu/cmtes/ulc/coers/checklist.htm >
	MIT	Product Sponsor (see Partnership Between Product Sponsor and Assistant Acquisitions Librarian for Digital Resources) < http://macfadden.mit.edu:9500/networked/partnership.html >
	Yale	Contact Information for Electronic Resources Licensed by Yale University Library < http://www.library.yale.edu/ecollections/contactinfo.html >
2.4 Internal Procedures for Initial Evaluation and Purchase		
▪ <i>E-Purchase Procedures</i>	CDL	CDL Acquisitions Procedures (revised 1/5/2000) < http://www.cdlib.org/libstaff/sharedcoll/docs/acquisitions_proc.rtf >; Tier 2 Acquisitions Procedures < http://www.cdlib.org/libstaff/sharedcoll/toolkit/cdltier2.rtf >
	Michigan	Checklist for Acquisition of E-resources < http://www.lib.umich.edu/libhome/staff/eresources/checklist.html >
	MIT	Process Map for Acquisition of Electronic Information Products < http://macfadden.mit.edu:9500/networked/webmap.pdf >; ERESCAT/NERD Subgroup on Workflow for Electronic Resources Workflow Proposal < http://macfadden.mit.edu:9500/networked/erescat.htm >; Vera Procedures for Subject Specialists < http://macfadden.mit.edu:9500/webgroup/vera/procedures.html >
	Penn State	Adding Electronic Resources < http://www.libraries.psu.edu/crsweb/select/manual/guide2.htm >

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<i>E-Purchase Procedures (contd.)</i>	Yale	Timeline for Selection of Electronic Resources < http://www.library.yale.edu/ecollections/timeline.html >; Electronic Resource Evaluation Checklists < http://www.library.yale.edu/ecollections/ereschecklist.pdf >
▪ <i>E-Purchase Forms</i>	Cornell	Networked Electronic Resource Form < http://www.library.cornell.edu/voyager/Order/netrescatform.html >
	Harvard	Nomination Form (Hollis Resource Acquisition Request) < http://hul.harvard.edu/digacq/nomination.html >
	Michigan	E-Resources Processing Forms (includes Order/Cataloging form, Cataloging Only form and FAQ) < http://www.lib.umich.edu/libhome/staff/eresources/eresources_processing.htm >
	MIT	New Electronic Resources: Proposal for Purchase < http://macfadden.mit.edu:9500/networked/suggestedres.html >; Digital Resources Change Report Form < http://macfadden.mit.edu:9500/networked/urlreportform.htm >
	Texas	E-Journal Addition Request/Order Form < http://staff.lib.utexas.edu/divisions/cird/Credits/serialorder.html >
	Yale	E-resources Order Form for SML Selectors < http://www.library.yale.edu/ecollections/SMLorders.pdf >
▪ <i>Vendor Information Pages</i>	CDL	CDL Content Provider Information Resource Page (includes Proposal Guidelines for Producers of Electronic Products) < http://www.cdlib.org/about/publisher_info_pub/ >
	Harvard	Instructions for Vendors (includes licensing electronic resources at Harvard University; instructions for vendors (pdf); technical questionnaire and ip ranges) < http://hul.harvard.edu/digacq/vendors.html >
	Penn State	Internal pages listing IP ranges, etc.
▪ <i>Status Pages</i>	CDL	CDL "In Process" Collections (public and passworded update documents)
	CIC	CIC Agreement Tracking Status Page < http://www.cic.uiuc.edu/cli/contracts/statpage.html >; CIC Contract Tracking Homepage < http://www.cic.uiuc.edu/cli/contracts/index.html >
	Texas	Collection Development and Management Group (CDMG) maintains a Potential Purchases page < http://staff.lib.utexas.edu/~dillon/databases.html >; License Tracker shows status through UT system < http://pcl-a382.lib.utexas.edu/OnlineServices/search.html >; License agreements; outline of license process. < http://staff.lib.utexas.edu/divisions/dlsd/dls/process/index.html >
▪ <i>Staff Only Trial Pages</i>	Harvard	Resources Under Consideration and on Trial (staff only); Prospective Hollis Resources
	MIT	Networked Resources Page (has links to trials page and information on NERL and NELINET deals) < http://macfadden.mit.edu:9500/networked/ >

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<ul style="list-style-type: none"> ▪ <i>Public Trial Pages</i> 	Emory	Trial Database option listed on gateway database list < http://www.library.emory.edu/IG/demodb.html >
	Indiana	Experimental Projects: Trials and Demos (public) < http://www.indiana.edu/~libcodev/trials.html >
	Many (e.g., Texas, Yale)	Includes test databases in public e-resource lists.
2.5 Licensing Issues and Practices		
<ul style="list-style-type: none"> ▪ <i>Model Licenses and Guidelines</i> 	CLIR	Liblicense Web site < http://www.library.yale.edu/~llicense/ >; LIBLICENSE Guide to Digital Information (software) < http://www.library.yale.edu/~llicense/software.shtml >; CLIR/DLF Draft Model License < http://www.library.yale.edu/~llicense/modlic.shtml >
	ARL	Licensing Issues page < http://www.arl.org/scomm/licensing/index.html >; Principles for Licensing Electronic Resources < http://www.arl.org/scomm/licensing/principles.html >
	ICOLC	Statement of Current Perspective and Preferred Practices for the Selection and Purchase of Electronic Information < http://www.library.yale.edu/consortia/statement.html >
	CDL	CDL Model License < http://www.cdlib.org/libstaff/sharedcoll/toolkit/CDLModelLicense1-12-00.rtf >; Checklist of Points to be Addressed in a CDL License Agreement < http://www.cdlib.org/libstaff/sharedcoll/docs/checklist.pdf >
	CIC	Standardized Agreement Language (Revised May 17, 2000) < http://www.cic.uiuc.edu/cli/contracts/standardized_agreement_language.htm >
	Harvard	Guidelines for Licensing Electronic Resources at Harvard University (staff only – password controlled); Licensing Electronic Resources at Harvard University: Guidelines for Vendors < http://hul.harvard.edu/ldi/resources/vendor.guidelines.pdf >
	Washington	Information Resources Council Task Force on Electronic Information Acquisition and Licensing: Draft Principles, Guidelines and Checklists (example of a policy still in process of discussion) < http://staffweb.lib.washington.edu/irc/comm-taskforces/tf_licensing_checklists.html >
<ul style="list-style-type: none"> ▪ <i>License Term Communication</i> 		
<ul style="list-style-type: none"> <ul style="list-style-type: none"> □ General Disclaimers 	MIT	E-journal and database browse pages have this header statement: “Use of many of these resources is governed by license agreements which restrict use to the MIT community and to individuals who use the MIT Libraries’ facilities. It is the responsibility of each user to ensure that he or she uses these products only for individual, noncommercial use without systematically downloading, distributing, or retaining substantial portions of information.” < http://libraries.mit.edu/vera >

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□ Intermediate Pages	Washington	Web of Science page < http://www.lib.washington.edu/databases/isi/wos.html >; Lexis-Nexis Academic Universe page < http://www.lib.washington.edu/databases/LexisNexis/ >
□ Key/Excerpted Terms to Staff/Users	CD	E-Journal ILL List < http://www.cdlib.org/libstaff/sharedcoll/liaisons/E-Journal_ILL.html >
	MIT	Has "ILL: resources that allow interlibrary loan" with specifics < http://libraries.mit.edu/verareports >
	VIVA	ILL Provisions in VIVA's contracts for Full Text Resources < http://www.gmu.edu/library/fen/viva/illcontr.html >
	Yale	Electronic Database and Journal Licensing Information by Vendor (shows copy, download ILL, coursepack, etc., permissions) < http://www.library.yale.edu/journals/licensing.html >
□ Link to License Text or Images	CDL	CDL Redacted License Agreements < http://libnet.ucsd.edu/cdl/licenses.html >
	MIT	Public lists of databases and e-journals (see http://river.mit.edu:591/mitlibweb) contain an "L" icon when license terms are available. Also provides "License Agreements (links to licenses we have scanned)" for staff.
2.6 Web Presentation Strategies		
▪ <i>General</i>	Penn	Communities of Interest as organizing principle/idea; prioritized lists of e-resources by community (see DLF Forum Presentation: "Let's Get Together; Or, How to Integrate Library Resources so Our Users Can Find Them") < http://www.clir.org/diglib/forums/fall00/ockerbloom.htm >
▪ <i>Personalization ("My Gateway")</i>	CDL	MyLibrary@CDL Release Notes < http://www.cdlib.org/libstaff/july2000/mylibrary/ >
	Cornell	MyLibrary@Cornell < http://mylibrary.cornell.edu >
	N.C. State	About MyLibrary < http://my.lib.ncsu.edu/?cmd=about&id=39 >; MyLibrary@NCState. < http://hegel.lib.ncsu.edu/development/mylibrary/ >; MyLibrary: A Model for Implementing a User-centered, Customizable Interface to a Library's Collection of Information Resources < http://hegel.lib.ncsu.edu/development/mylibrary/sigir-99/ >
	Washington	Why use My gateway? (includes link to temporary guest account option) < http://www.lib.washington.edu/resource/help/MyGateway.html >; MyUW < http://myuw.washington.edu/ >; About MyUW. < http://myuw.washington.edu/about.html >
▪ <i>Aggregator Content Listings</i> <i>Aggregator contents represented in online catalog or Web gateway lists</i>	Yale	jake (Jointly Administered Knowledge Environment) customizable for various local environments < http://jake.med.yale.edu/docs/about.html >; jake2marc (utility for generating marc records from the jake database) < http://www.lib.sfu.ca/kiosk/mjordan/jake/ >
	Various	Incorporation of vendor MARC records (e.g., Bell & Howell's program) or alternate record sets (e.g., the Bryn Mawr/Haverford set for Academic Universe)
▪ <i>E-Journal Links to A & I Services</i>	PubMed	LinkOut function < http://www.ncbi.nlm.nih.gov/entrez/query/static/linkoutoverview.html#Libraries >
	DLF	NISO/DLF/CrossRef Workshop on Localization in Reference Linking Meeting Report < http://www.niso.org/CNRI-mtg.html >

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<ul style="list-style-type: none"> Metadata Harvesting and Open Archives Initiative 	ARL	The Case for Creating a Scholars Portal to the Web: A White Paper (Jerry Campbell) < http://arl.cni.org/newsltr/211/portal.html >
	DLF	The Open Archives Initiative and Digital Libraries < http://www.diglib.org/architectures/mdharvest.htm >; A New Approach to Finding Research Materials on the Web < http://www.diglib.org/architectures/vision.htm >; DLF evaluation of the Open Archives Initiative < http://www.diglib.org/architectures/testbedpv.htm >
2.7 User Support		
<ul style="list-style-type: none"> General 	MIT	Support for End-users of Libraries' Networked Resources
	CDL	CDL User Guides < http://www.cdlib.org/guides/ >
	Texas	UT Library Online User Guides < http://www.lib.utexas.edu/guides/index.html >; Off-Campus Access to Library Databases and Electronic Resources < http://proxy.lib.utexas.edu/help.html >; Problems and Alerts < http://www.lib.utexas.edu/help/alerts.html >
	Washington	Known Issues and Bugs < http://www.lib.washington.edu/help/knownissues/ >; Connecting to the Libraries < http://www.lib.washington.edu/help/connect.html >; Proxy Server Wizard (includes link to browser compatibility test page) < http://www.lib.washington.edu/asp/browser/proxy.asp >
<ul style="list-style-type: none"> Escalation/Triage Paths 	CDL	Problem triage chart under discussion
	Cornell	Library Gateway User Support Procedures Outline < http://www.people.cornell.edu/pages/hlm7/GWSupportOutline.htm >; Library Gateway Standard Responses < http://www.people.cornell.edu/pages/hlm7/GWStandardResponses.htm >
	MIT	Vendor Contact Information for Tech Support (provides internal "escalation path" plus vendor contact details.) < http://creek.mit.edu:591/mitlibweb/FMPro?-db=Resource.fp3&-lay=web&-format=vendorlist.htm&-view >
	Penn State	Contact page for librarians and staff.
2.8 Ongoing Evaluation and Usage Information		
	ICOLC	Guidelines for Statistical Measures of Usage of Web-based Indexed, Abstracted, and Full Text Resources (Nov. 1998) < http://www.library.yale.edu/consortia/webstats.html >
	ARL	Measures for Electronic Resources (E-Metrics) < http://www.arl.org/stats/newmeas/emetrics/ > ARL E-metrics Project: Developing Statistics and Performance Measures to Describe Electronic Information Services and Resources for ARL Libraries (Jeff Shim, Chuck McClure, John Bertot, et al., Nov. 2000) < http://www.arl.org/stats/newmeas/emetrics/phaseone.pdf >
	CLIR	White Paper on Electronic Journal Usage Statistics (Judy Luther, Oct. 2000) < http://www.clir.org/pubs/reports/pub94/contents.html >
	CDL	CDL Statistics (much is password protected) < http://www.cdlib.org/libstaff/stats >

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2.8 Ongoing Evaluation and Usage Information (contd.)	Harvard	HOLLIS and HOLLIS Plus Statistics < http://hul.harvard.edu/ois/services/reporting/rptstats.html >
▪ <i>Planned/Cyclic Reviews Prior to Renewal</i>	CDL	CDL Contract Renewal Dates < http://www.cdlib.org/libstaff/sharedcoll/liaisons/Renewal_dates.html >
	Harvard	Re-evaluation of Digital Resources < http://hul.harvard.edu/cmtes/ulc/coers/Re-evaluation1.htm >
2.9 Preservation and Archiving		
	CLIR and DLF	Minimum Criteria for an Archival Repository of Digital Scholarly Journals < http://www.clir.org/diglib/preserve/criteriaipv.htm >; A Framework for Sharing Digital Preservation Practice < http://www.clir.org/diglib/preserve/pracsharepv.htm >; Open Archives Initiative < http://www.openarchives.org/ >
	Consortium of University and Research Libraries (CURL)	CEDARS Project (CURL Exemplars in Digital Archives) < http://www.leeds.ac.uk/cedars/ >
	Cornell	Project PRISM (Preservation, Reliability, Interoperability, Security, and Metadata) < http://www.library.cornell.edu/preservation/prism.html >
	Michigan and Leeds	CAMiLEON (Creative Archiving at Michigan and Leeds: Emulating the Old on the New) Project. < http://www.si.umich.edu/CAMELION/about.htm >
	National Library of Australia	Preservation Metadata for Digital Collections. Exposure Draft, 2000 < http://www.nla.gov.au/preserve/pmeta.html >
	Networked European Deposit Library (NEDLIB)	Metadata for Long Term Preservation, 2000 < http://www.kb.nl/coop/nedlib/results/preservationmetadata.pdf >; An Experiment in Using Emulation to Preserve Digital Publications (Jeff Rothenberg, April 2000) < http://www.kb.nl/coop/nedlib/results/emulationpreservationreport.pdf >
	Stanford	LOCKSS (Lots of Copies Keep Stuff Safe) < http://lockss.stanford.edu/ >
2.10 Toward Integrated Systems for Managing Electronic Resources		
	System Comparison Chart	Appendix B; includes output/functions and data elements
	Cornell	Web Hub for Developing Administrative Metadata for Electronic Resource Management. < http://www.library.cornell.edu/cts/elicensestudy/home.html >
	MIT	Brief descriptions and staff procedures for VERA are available at < http://macfadden.mit.edu:9500/webgroup/vera/index.html >; for a full discussion, see Hennig, Nicole. 2001. Improving Access to E-journals and Databases at the MIT Libraries: Building a Database-backed Web Site Called "VERA." Available at < http://www.hennigweb.com/publications/vera.html >.
	Penn State	ERLIC software is available on a shareware basis at < http://www.libraries.psu.edu/iasweb/fiscal_data/ERLIC_SHARE/Publish/index.html >; A tour is also available at < http://www.libraries.psu.edu/iasweb/fiscal_data/ERLIC_SHARE/Publish/page2.html >

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2.10 Toward Integrated Systems for Managing Electronic Resources (contd.)	Texas	Rowe, Ronda. 2000. An interim solution for managing electronic resources at UT Austin. Presentation at Digital Library Federation Fall Forum, November 20. < http://www.diglib.org/forums/fall00/ramirez_files/frame.htm >
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