



Recordings at Risk

Recipient Webinar September 10, 2024

Welcome! We're glad you're here.

There is no audio at the moment. Feel free to introduce yourself in the chat box.

We'll begin the webinar at 2pm ET.



Images courtesy of Cycle 11 recipients



Image courtesy of Spelman College (Cycle 11 recipient)

Our Webinar Platform

- Click 'CC Live Transcript' to turn on captions
- All attendees are muted
- Set chat to "All panelists and attendees"
- Submit questions any time through "Q&A"
- Upvote questions that may be similar to your own zoom
- Recording in progress

Our Organization



Libraries
Archives
Museums
+
Cultural
Organizations

Programs
Publications
Promotion

Our Staff



Bodwéwadmi (Potawatomi) Kaskaskia Kiikaapoi (Kickapoo) Myaamia Nacotchtank (Anacostan) 4ΛζΛζα ΚΟΖΩ CΩCQ ΦΛ^ζΛ^ (Osage) Peoria **Piscataway** Seminole Shawandasse Tula (Shawanwaki/Shawnee) Timucua

Visit <u>Native-Land.ca</u> to learn about Indigenous lands where you live.

- ✓ Introductions
- Polls
- ReportingRequirements
- GrantModifications
- Final Notes
- Questions +Answers



Image courtesy of Ree & Jun Kaneko Foundation (Cycle 11 recipient)

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Reporting Requirements

Image courtesy of MIT Libraries (Cycle 11 recipient)

Manage an Award

https://www.clir.org/recordings-at-risk/manage-an-award/

Everything you'll need including:

- RaR reporting form and collaborative Google Docs template
- Links to recipient webinars
- Slides/recording/transcript of this presentation



Grant Term + Report Deadlines

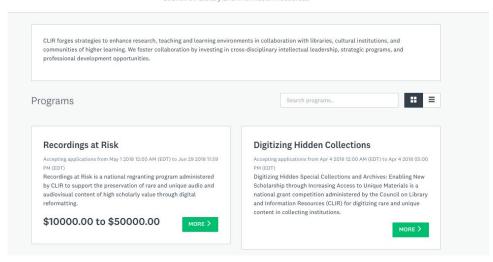
- Grant Term: Activities for all projects must have begun no earlier than September 1, 2024 and must be completed no later than August 31, 2025.
- Final Report: Report form with financial assessment due within 30-90 days of project completion, no later than November 30, 2025.

SMApply

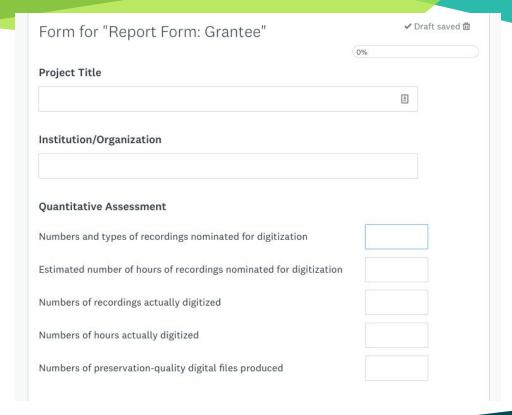
https://clir.smapply.io/



Council on Library and Information Resources



Quantitative Assessment



Internal

- digitization metrics
- new workflows, standards, protocols, or procedures for digitization, and/or description
- new tools or systems
- new financial donation or additional grant awarded to support the nominated collection
- new collection donation
- new grant application(s)

Public

- new blog, social media account, or website/webpage
- new research or teaching guide
- new online/physical exhibit
- new materials or assignment for a course at a school, college, or university
- new publication(s)
- presentation at a professional or academic conference

Internal

New	internal developments that have resulted from project work.
Chec	k all that apply to your project.
	digitization metrics (e.g. tracking time data for steps in the project workflow)
	implemented new workflows, standards, protocols, or procedures for digitization or description
	(specify)
	implemented new tools or systems (specify)
	new financial donation or additional grant awarded to support the nominated collection
	new collection donation
	new grant application(s)
	other (mention below, then address in subsequent sections)

Public

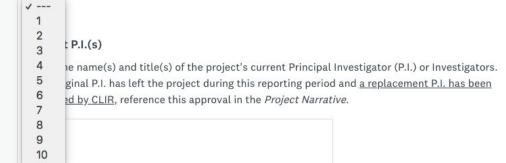
New	public outcomes arising from project work
Chec	k all that apply to your project.
	creation of new blog, social media account, or website/webpage
	new content for existing blog or social media account
	new research guide or teaching guide
	new online exhibition
	new public program or physical exhibition
	new materials or assignment for a course at a school, college, or university
	new publication arising from research using the project collection(s) (such as a book or book chapter, peer-reviewed journal article, magazine essay)
	presentation at a professional or academic conference
	news article about the project for an outlet based at home institution
	news article about the project for an external outlet
	other (mention below, then address in subsequent sections)

Accessing the Collections

Accessing the digitized collections

Where can users go to access the digitized collections? List the name(s) and URL(s) of the catalogs/repositories/services through which the digitized files and associated metadata have been made available. Provide a few top or high-level links to the collections, rather than many lower-level links. If the portal(s) include(s) digital files created outside of the Recordings at Risk program, include instructions or search terms for identifying the files created through the project.

How many portals would you like to enter?

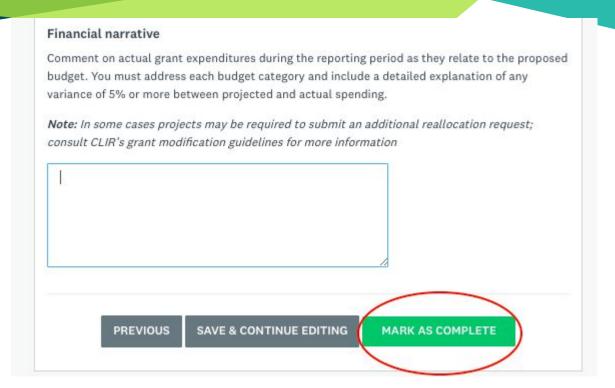


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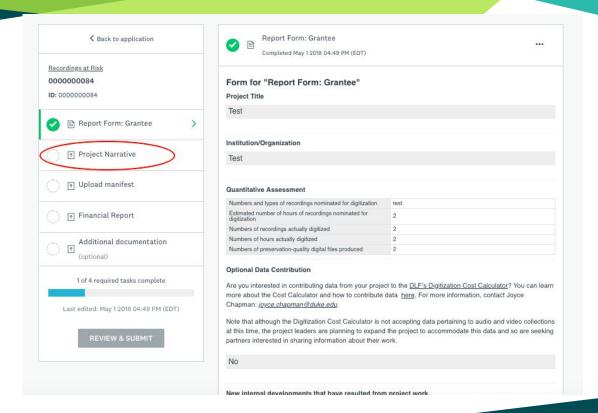
Contact Information

Project P.I.(s) Enter the name(s) and title(s) of the project's current Principal Investigator (P.I.) or Contact name, title, and institution Investigators. If an original P.I. has left the project during this reporting period and a Provide the name, title, and institution of the person CLIR should contact with replacement P.I. has been approved by CLIR, reference this approval in the Project questions regarding this report. Narrative. First Name Last Name Title Institution Service Provider Contact e-mail address Name Provide the e-mail address for the person CLIR should contact with any questions regarding this report. This person will also receive a copy of this report, including all Contact Name files uploaded, following submission. Email address Telephone number

Financial Narrative



Review and Uploads

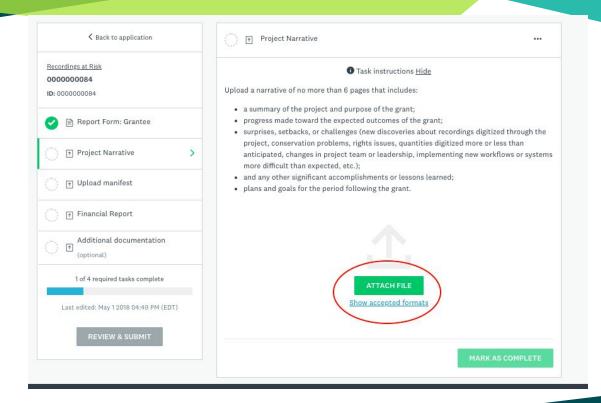


Project Narrative

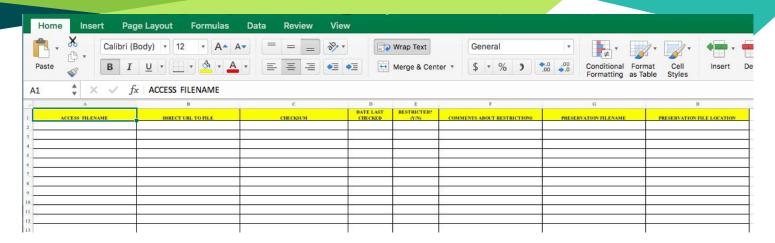
- Summary of project and purpose of grant
- Progress toward expected outcomes
- Surprises, setbacks, challenges
- Significant accomplishments, lessons learned
- Future plans

No more than 6 pages.

Project Narrative



Project Manifest



Complete and upload CLIR's template

- File name and location (URL), checksums, and restriction (if any)
- Covers both access and preservation copies

Financial Report

Hover over red numbered items for additional guidance (also located in "Instructions" tab).*

(GRANT INFORMATION
Organization Name (1)2
Grant Title (2):
Grant Start Date (3):
Grant End Date (4):
Requested Amount (5)
Awarded Amount (5):
Reference Number (7):

Cells shaded gray contain formulas that cannot be edited.

Description	Budgeted	Actual
Opening Balance:	0.00	0.00
Investment Income (9):		17106363
Total Expenses:	0.00	0.00
Closing Balance:	0.00	0.00
Expenses (10):		
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Total Expenses:

Reporting Period I (8)

MM/DD/YYYY - MM/DD/YYYY

0.00

This budget and financial report has been reviewed and approved by the following individual who has institutional responsibility for financial reporting (11):

Name:	
Title:	
Email:	
Data	

Total Grant	Period	
MM/DD/YYYY - MM/DD/YYYY		
Budgeted	Actual	
0.00	0.00	
	0.00	
0.00	0.00	
0.00	0.00	
0.00	0.00	
0.00	0.00	
0.00	0.00	
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0.00	0.00	
0.00	0.00	
	0.00	

*This worksheet should be used both for proposal budgets (budgets submitted with the grant proposal) and for interim and final financial reports on approved grants. Grantees should save the budget worksheet submitted with the grant proposal and update the "Actual" columns in the same worksheet for each Reporting Period. After the proposal budget is approved, categories of expenses and funding sources and amounts in the "Budgeted" columns cannot be changed absent the prior written approval of CLIR. Non-US institutions should enter all amounts in local currency.

0.00

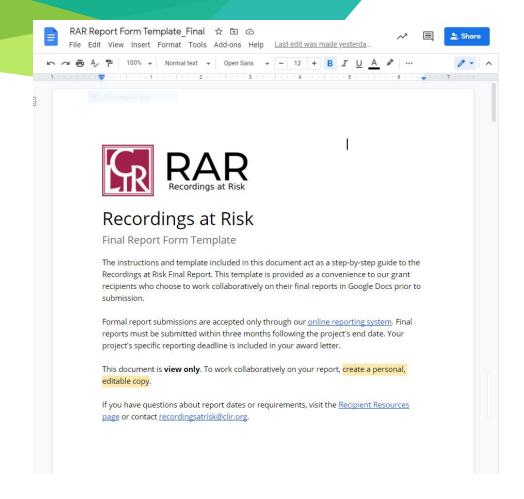
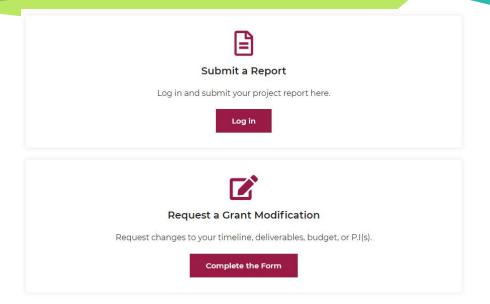




Image courtesy of the UNMC McGoogan Health Sciences Library (Cycle 11 recipient)

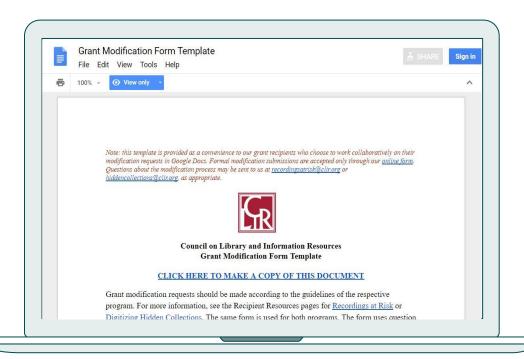
Grant Modification Form



Manage an Award: Grant Modifications

Grant Modification Template

CLIR provides a template to help you plan before you submit your request form.





Grant Modification and Extension Requests

Descriptive Data

1. Award Program	
Digitizing Hidden Collections	
Recordings at Risk	
2. Lead applicant institution:	
3. Project title:	
	0 of 23 answered

No-cost Extensions

- If project work will continue beyond August 31,
 2024, you will need an extension
- No more than one extension per project
- Request an extension between 4-6 weeks prior to project end date (mid to late July, 2024)
- The default length of an extension for this program is 6 months
- Request using CLIR's grant modification form

Changes to Principal Investigators (PIs)

- Notify CLIR of changes to PIs through the Grant Modification Form, as soon as possible.
- In addition to the form, be prepared to supply the following via email:
 - A letter on organizational letterhead from the head of the organization or department noting the change and the date the change will become effective;
 - A brief C.V. or resumé for the new PI

Budget Reallocations

- Request budget reallocations through grant modification form prior to making any new, unbudgeted expenditures
- Activities covered by reallocated funds should be aligned with the goals and scope of the original proposal and be within program guidelines
- Prior approval is not necessary for reallocations amounting to less than 5% of the total project budget
- Occasionally, additional documentation will be required before the request can be approved

Budget Reallocations

Hover over red numbered items for additional guidance (also located in "Instructions" tab).*

GRANT INFORMATION
Organization Name (1)
Grant Title (2):
Grant Start Date (3):
Grant End Date (4):
Requested Amount (5):
Awarded Amount (6):
Reference Number (7):

Cells shaded gray contain formulas that cannot be edited.

	Reporting Pe	riod I (8)
	MM/DD/YYYY -MM/DD/YYYY	
Description	Budgeted	Actual
Opening Balance:	0.00	0.00
Investment Income (9):		771 053000
Total Expenses:	0.00	0.00
Closing Balance:	0.00	0.00
penses (10):		

Expenses (10):		
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Total Expenses:	0.00	0.0
Variance:		0.0

This budget and financial report has been reviewed and approved by the following individual who has institutional responsibility for financial reporting (11):

Name:	
Title:	
Email:	
Date:	

Total Gran	Period
MM/DD/YYYY - MM/DD/YYYY	
Budgeted	Actual
0.00	0.00
	0.00
0.00	0.00
0.00	0.00

0.00	0.0
0.00	0.0
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Other types of modifications

- Change in or addition of vendor
- Addition or reduction of materials
- Other changes in work (e.g., transcription, translation, etc.)

Final Notes

Tips from Past Recipients

- Metadata usually takes much longer than anticipated
- Meet early as a team & be transparent about project goals, roles, and responsibilities
- Consider identifying potential alternative materials in case work falls under budget
- Keep (and share) notes and documentation



Get involved with CLIR (1)

- Attend our Fall events:DLF Virtual Forum
- Sign up for the <u>Programs & Grants newsletter</u> and share your news



Get involved with CLIR (2)



Records Transparency / Accountability Group

Cross-sector exchange and advocacy work on gov't info, from FOIA to Title 44 and Endangered Data Week.

Learn More



DLF Project Managers Group

Sharing methods, tools, and best practices in project management.

Learn More



Working Group on Labor in Digital Libraries

Currently working on issues of contingency, precarity, and valuing labor.

Learn More



Linked Open Data Zotero Group

Low-key information sharing on Linked Open Data for Libraries, Archives, and Museums. A DLF/LITA joint.

Learn More



Born-Digital Access Working Group

Producing research on and advancing the practice of providing access to borndigital collections.

Learn More



DLF Metadata Support Group

Metadata is hard. Join us in Slack to get help!

Learn More

https://www.diglib.org/groups/

Promoting RAR Projects



- Share your news + developments with program staff
- Tag us on Twitter @CLIRgrants
- If discussing CLIR in press releases, review our acknowledgement guidelines, on <u>CLIR's Policy page</u>
- RAR Funded Projects:

https://www.clir.org/recordings-at-risk/funded-projects





Questions

Images courtesy of Cycle 11 recipients



Image courtesy of CUNY Dominican Studies Institute Library (Cycle 11 recipient)

Thank you!

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Alyson Pope | Program Officer
Jane Larson| Program Associate
Lizzi Albert | Deputy of Operations

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@CLIRgrants

#CLIRRAR